

PRIVATE CLIENT SERVICES PRACTICE

We See Risk Through Your Lens

How would it feel to have a risk consultant to help you manage the risk that comes with your success? Our risk consultants help protect you and your assets by:

- Discussing risk mitigation
- Advising on best practices
- Protecting you with insurance
- Developing a plan

Liability risks are real, cyber threats are constant, and your property assets face threats from climate change and unforeseen accidents. Let your risk consultant arm you with facts, advocacy and insurance options so you can choose how to best protect what is most important to you.

Industry Insight

The Risk Strategies Private Client Services Team partners with clients to anticipate risks they face and mitigate and insure against vulnerabilities such as:

- Liability exposures from newly licensed drivers, personal watercraft, yachts, domestic employees, fractionally and/or owned aircraft
- Natural disasters including wildfires, hurricanes, tornadoes, earthquakes and winter storms
- Damage to fine art, jewelry, wine and other collections
- Domestic and international travel safety and security, including kidnap/hostage situations
- Commercial risks such as family offices, foundations, non-profit boards, small or hobby businesses, and domestic workers compensation
- Cyber threats from identity theft, social engineering, and malware

Solutions And Capabilities

Our professional risk consultants spend time to understand your priorities. Our solutions are crafted to protect you, your family, and your assets from loss through insurance and risk mitigation.

- Cost-benefit analysis of coverage and limits
- Consultation on risk mitigation and how to contractually transfer liability
- Expert and honest advice from advisors who are dedicated, educated and experienced
- Respected claims team that advocates for clients and ensures fair settlements
- Expertise in multiple insurance disciplines (personal, commercial, life, art, aviation)

Why Choose Risk Strategies?

When facing the most pressing business challenges, maximizing your success starts with the right partner. At Risk Strategies, we see risk through our clients' lens. We bring in-depth industry and product line expertise with 30 specialty practices. We can deliver the clarity and perspective you need to face the future with confidence. Together we will provide an ongoing relationship of:

- Ethical and educated advocacy based on deep understanding of the industry, providing clients with broadest terms, while always considering cost
- Historical knowledge and experience in insurance - allowing us to be creative utilizing world- wide insurers
- Long-standing, respected client and carrier partnerships

Want to Learn More?

VISIT OUR KNOWLEDGE CENTER

<https://www.risk-strategies.com/knowledge-center>

ABOUT RISK STRATEGIES

Risk Strategies is a specialty national insurance brokerage and risk management firm offering comprehensive risk management advice and insurance and reinsurance placement for property & casualty, employee benefits, and private client services risks. With more than 30 specialty practices, Risk Strategies serves commercial companies, nonprofits, public entities, and individuals, and has access to all major insurance markets. Ranked among the top brokers in the country, Risk Strategies has over 100 offices including Boston, New York City, Chicago, Toronto, Montreal, Grand Cayman, Miami, Atlanta, Dallas, Nashville, Washington DC, Los Angeles, and San Francisco. riskstrategies.com

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