

## PRIVATE CLIENT SERVICES



### We See Risk Through Your Lens

Success doesn't come standard. The assets you acquire, the passions you pursue, the endeavors you undertake, all contribute to your legacy. We celebrate what sets you apart. As deeply informed risk advisors, we assess your needs today, anticipate tomorrow's concerns, and curate a personal insurance plan that grows along with you, your family, and your lifestyle.

### Risk Management Approach

**Risk Strategies Private Client Services prepares families and individuals to face a complex future with confidence.** Our team of risk specialists are committed to keeping your lifestyle and legacy moving forward with holistic personal insurance solutions. We partner with you to build confidence, improve resilience, and minimize your exposures to potential areas of increased risk and vulnerabilities, such as:

- Climate change and natural disasters including wildfires, hurricanes, tornadoes, earthquakes, floods, and winter storms.
- Commercial risks such as family offices, foundations, non-profit boards, small or hobby businesses, and domestic workers compensation.
- Liability exposures from newly licensed drivers, yacht ownership, fractionally and/or owned aircraft, equine interests, domestic employees, and more.
- Damage or theft of your collections, including fine arts, jewelry, wine, and more.
- Cyber threats from identity theft, social engineering, and malware.
- Domestic and international travel safety and security, including kidnap, ransom, or hostage situations.

## Solutions And Capabilities

Our Private Client risk advisors work with you to understand your priorities and your appetite for risk. Together, we create a customized, comprehensive insurance solution that allows you to face the future with confidence.

And if you have a claim situation, our claims advisors partner with you as your trusted advocate.

### Our Specialty Private Client Insurance Solutions Include:

- Primary & Secondary Homes
- Co-ops & Condos
- Luxury Vehicles & Collector Cars
- Collections: Fine Art, Jewelry, Wine, Antiques
- Personal Excess Liability
- Boats & Yachts
- Equine Liability & Mortality
- Private Aircraft & Aviation Risks
- Family Office
- Cyber Liability
- Kidnap, Ransom, Extortion
- Employment Practices Liability
- Domestic Workers Compensation
- Primary & Excess Flood
- Life & Disability

## Why Choose Risk Strategies?

**30+ Specialty Practices.** We have tailored services and experts in over 30 specialty practices, who speak your language, deliver comprehensive risk advice, and understand market trends, helping you manage your total cost of risk, for today and tomorrow.

**Innovative.** At our core, we are innovators and problem solvers. Our team has expertise across all leading industries, deep risk management and insurance experience, and we are passionate about your success.

**Comprehensive Risk Management.** As a trusted risk management advisor and partner, we provide comprehensive insurance brokerage and risk management advisory services and client specific solutions.

**Partner.** You don't plan to sit still. As your life, business and risk profile changes, we have a unique combination of specialty expertise, consultative problem solving approach, and a trusted service driven team to help you.

**Collaborative.** Our culture and client-first service approach is rooted in specialization and genuine collaboration, which drives personal and organizational success. We are committed to diversity and inclusion and support our communities through the RSC Foundation.

## Want to Learn More?

### READ MORE INSIGHTS

<https://www.risk-strategies.com/insights>

### ABOUT RISK STRATEGIES

Risk Strategies is the 9th largest privately held US brokerage firm offering comprehensive risk management advice, insurance and reinsurance placement for property & casualty, employee benefits, private client services, as well as consulting services and financial & wealth solutions. With more than 30 specialty practices, Risk Strategies serves commercial companies, nonprofits, public entities, and individuals, and has access to all major insurance markets. Risk Strategies has over 100 offices including Boston, New York City, Chicago, Toronto, Montreal, Grand Cayman, Miami, Atlanta, Dallas, Nashville, Washington DC, Los Angeles, and San Francisco.

### PRIVATE CLIENT PRACTICE LEADER

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