

PRIVATE EQUITY PRACTICE

The Risk Strategies Private Equity Practice includes industry leaders from our divisions, Krauter and Company and Securitas Insurance Partners. We assist with due diligence on new deals and handle the existing portfolio companies both individually and on aggregated programs. We work in all lines, including property and casualty, benefits, key person life, and all transitional risk lines, such as representations and warranties insurance.

As the largest, dedicated, centrally run private equity practice in the industry, our team has a deep understanding of what private equity firms with growing portfolios need to mitigate risk. With our longstanding history in the market, we help you spot vulnerabilities and liabilities hiding within business opportunities.

COSTLY RISKS

As brokers, we understand the particular exposures you will face in all facets of your business. Our team will work with you to provide detailed risk analysis and recommendations to prevent issues that can cause deals to fall through or bad deals to close.

We specialize in aggregating your buying power into centralized bulk purchasing to drive down costs and allow the general partner (GP) much greater control across all funds.



SOLUTIONS & CAPABILITIES

You will receive tailored planning and advice to meet your unique needs. Our solutions cover nearly every possibility, allowing us to craft programs that protect firms against missteps, bankruptcy, and bad deals.

You benefit from:

- Due diligence experts with decades of experience and the ability to foresee issues before they occur
- Proprietary products to prevent portfolio companies from bankruptcy, insufficient umbrellas, and D&O limitations



WHY RISK STRATEGIES?

When facing important business challenges, maximizing success starts with the right partner. At Risk Strategies, we see risk through your lens. In over 30 specialty practices, our experts bring in-depth industry knowledge and a business-first approach to deliver the clarity and strategies you need to navigate the future with confidence.

Clients select Risk Strategies for our strategic, forward-thinking ideology that brings together the best deals and opportunities for you. Our professionals will work with you from day one through closing and beyond to ensure smooth transitions.

- Our Private Equity team consists of over 130 professionals averaging over 26 years of experience
- Our practice leader created and led the private equity practices at both Marsh and Aon
- With our large national footprint, our team is always local
- We have over 275 active private equity fund clients, giving us robust daily market intelligence

CONTACT

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