RISK strategies
FAMILY OFFICE SERVICES
PART OF THE BROWN & BROWN TEAM

# Family Office Insurance & Risk Management Solutions

## Tailored Solutions for Families & Family Offices

Our Family Office practice bridges the needs of the families and the business of the single or multi-family office, by providing protection against the unique, interconnected, and complex risks they encounter year-round across the globe.

With a commitment to seamless service, our dedicated team of specialists manages both the private insurance needs of individual family members and the comprehensive business insurance and risk management needs of the family office entity.

## Comprehensive Risk Management Solutions

Our expertise lies in addressing the diverse risks faced by successful families and their family office. From proactive risk assessments and mitigation strategies to education and claims advocacy, we ensure your risk management plan is robust, forward-thinking, and adaptable to future challenges.

Whether it's investment exposure, global property ownership, domestic staff concerns, or legacy protection, we deliver tailored family office risk management solutions and advice that enable you to focus on delivering exceptional service to your family stakeholders.

## Our Key Points of Differentiation

- Specialize in supporting families with portfolios of assets that are located across the US and around the globe.
- Strong partnerships with carriers and specialty underwriters focused on family office solutions.
- Dedicated family office claims advocates, including specialists for niche areas such as marine, fine art, collections, aviation, and equine.
- Personalized, concierge service from a specialized team exclusively aligned to each family office.
- Awarded High Commendation for Private Asset Management awards for Best High-Net-Worth Broker.

**We operate with discretion, empathy, and an uncompromising commitment to safeguarding your privacy and confidentiality.**

## Private Client Solutions to Support High-Net-Worth & Ultra-High-Net-Worth Families & Individuals:

Our specialized risk advisors work with the individual family members to understand their priorities and appetite for risk. Together, we create a customized, comprehensive insurance solution that enables them to confidently manage their risk, for today and tomorrow.

- Primary & Secondary Homes
- Tenant Occupied Structures
- Luxury Vehicles & Collector Cars
- Collections: Fine Art, Jewelry, Wine, Antiques
- Personal & Group Excess Liability
- Boats & Yachts
- Farm & Ranch
- Winery & Vineyard Exposures
- Private Aircraft & Aviation Risks
- Cyber
- Kidnap, Ransom, Extortion
- Domestic Workers Compensation
- Employment Practices Liability
- Primary & Excess Flood
- Earthquake
- Travel Medical & Trip Insurance
- Life & Disability

## Family Office Solutions:

- Professional and D&O Liability
- Errors & Omissions
- Cyber Security
- General Liability
- Worker's Compensation
- Family Trust/Trustee Liability
- Employment Practices Liability
- Group Excess Liability
- Crime & Fiduciary Liability

## Concierge Services for Family Offices:

- Exposure Analysis & Review Meetings
- Claims Administration Services
- 24 Hour Claims Reporting
- One Point of Contact
- Fine Art Advisory Services
- Appraisal Resources
- Domestic Staff Background Checks
- Security Analysis
- Educational Forums

## Learn More & Connect:


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